



CAMBER
ENERGY

NYSE American: CEI

CORPORATE UPDATE
2023 ANNUAL MEETING
DECEMBER 7, 2023

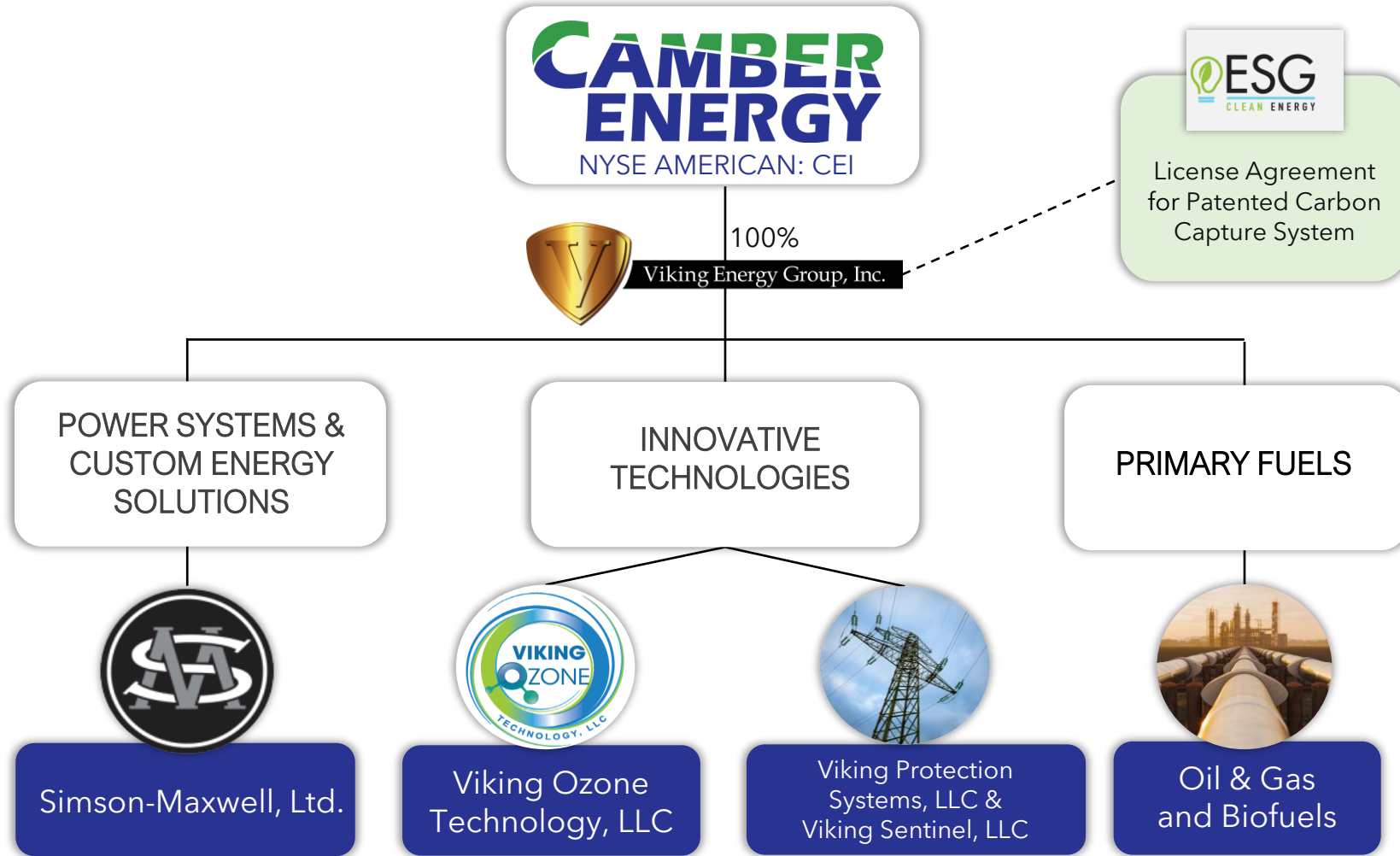
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CORPORATE OVERVIEW



1. Viking Energy Group, Inc. owns an approximate 60.5% interest in Simson-Maxwell.
2. Viking Energy Group, Inc. owns a 51% interest in each of Viking Ozone Technology, LLC, Viking Protection Systems, LLC, and Viking Sentinel Technology, LLC.

2023 YEAR IN REVIEW

- ✓ Closed merger with Viking Energy = Positioned for Growth.
 - Active Business under CEI for first time since 2019.
 - Diversified Growth Strategy.
 - Interests in industry-changing technologies:
 - Waste Treatment Using Ozone (www.vkin-ozone.com)
 - Open Conductor Detection Systems (www.camberprotection.com)
 - License of Carbon-Capture System
 - Revenues for the nine-month period ended September 30, 2023, were **\$24.4 million**, as compared to revenues of \$466 thousand for the nine-month period ended September 30, 2022.
 - Stockholders' Equity as of September 30, 2023, of **\$29.2 million**, as compared to a Stockholders' Deficit of (\$33 million) as of September 30, 2022.

2023 YEAR IN REVIEW

CONTINUED

- ✓ Expanded Portfolio of Viking Ozone Waste Treatment Systems
- ✓ Strengthened Intellectual Property Portfolio:
 - Patent Issued for Waste Treatment System
 - Patent Issued for Open Conductor Detection Systems (“OCDS”)
 - Notices of Allowance issued for 2 additional patents re: OCDS
 - ESG Clean Energy obtained additional patents for Clean Energy/Carbon-Capture technology
- ✓ Terminated warrants in favor of legacy funding source(s)
- ✓ Further reduced outstanding Series C Preferred Stock, and negotiated ability to redeem remaining pref. stock upon debt repayment
- ✓ S-3 Registration Statement declared effective on November 15, 2023, increasing optionality for future financings
- ✓ Dismissal of Class Action Complaint (i.e. C.A.No.4:21-cv-03574)



2024 OBJECTIVES



2024

- Expand existing business lines
- Execute commercialization strategy for all technologies
- Pursue strategic acquisitions, joint ventures and other growth initiatives across all divisions